

SPENCE COUNSELING CENTER, P.C.

OFFICE USE ONLY

Therapist _____ Photo ID _____
Omaha Fremont Red Oak Co Bluffs (circle)
Info Legible/Complete _____ Fee Agree _____
Lg Ins Card _____ Elig/Ben _____ Confirm Pay _____
Scanned _____ Initials _____ Date _____

UPDATED CLIENT INFORMATION (Note changes with * asterisk please)

Client Legal Full Name: _____
Address: _____ City: _____
State: _____ Zip: _____ Policyholder SS#: _____ (required by some ins cos.)
Client DOB: _____ Gender: Male () Female () Race: _____ Age: _____
County of Residence _____ Single () Married () Divorced () Widowed () Child ()
Is this a Minor? _____ If so, Policyholder Name: _____ Address, if different: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Employer: _____ E-mail: _____
Emergency Contact Name & Phone Number: _____

FAMILY INFORMATION

Table with 4 columns: Name, Date of Birth, Gender, Relationship. Includes multiple blank rows for data entry.

PRIMARY INSURANCE COVERAGE INFORMATION

Primary Insurance: _____
Insurance Address/Phone: _____
Insured Name: _____ M () F () Insured DOB: _____ Relationship: _____
Insurance Type: Aetna () BCBS () Cigna () Tricare () Midlands Choice () Other ()
Policy#: _____ Grp#: _____ Deductible?: \$ _____ Deductible Met?: Yes or No
Co-pay?: Y/N. If yes, Amt: \$ _____ Do you have Out-of-Network benefits? _____ Is an Authorization required? _____

SECONDARY INSURANCE COVERAGE INFORMATION

Secondary Insurance: _____
Insurance Address/Phone: _____
Insured Name: _____ M () F () Insured DOB: _____ Relationship: _____
Insurance Type: Aetna () BCBS () Cigna () Tricare () Midlands Choice () Other ()
Policy#: _____ Grp#: _____ Deductible?: \$ _____ Deductible Met?: Yes or No
Co-pay?: Y/N. If yes, Amt: \$ _____ Do you have Out-of-Network benefits? _____ Is an Authorization required? _____

- 1) I hereby give consent to Spence Counseling Center for myself and/or my dependents in the evaluation and treatment regarding my therapy that may be advisable or necessary in their opinion.
2) I authorize any holder of medical information on myself and/or my dependents to release said information needed to determine benefits payable for medical services.
3) I understand and agree that I must notify Spence Counseling Center within 24 hours to cancel or change an appointment for myself and/or dependents.
4) I agree to notify Spence Counseling Center as soon as possible if my name, address, phone, or insurance information changes.
5) Having insurance coverage does not guarantee payable benefits. I understand that I am responsible and agree to pay for any deductibles, co-pays, or any amounts not covered by my insurance.
6) Any past due fees of balances over \$200.00 and/or later than 60 days will accrue a monthly 2% late charge to my account.
7) This consent shall hold valid for this and all future visits unless revoked in writing. My signature demonstrates that I have read, understand, and agree to the above.

Client/Guardian Signature _____ Print Name _____ Date Signed _____
Client/Guardian Signature _____ Print Name _____ Date Signed _____